



Get clients their  
**refund money**

Deposited  
up to | **5 days early**<sup>1</sup>

## Introducing **Fast FORWARD**<sup>1</sup> by sbtpg<sup>TM</sup>

### Tax pro benefits

**Attract and retain clients** with the new option to get federal refund money early

**No cost to you** & no commitment

**Free marketing** media Included

**Fast, easy, & integrated** into participating tax preparation software

### Taxpayer benefits

**Refund money faster** than traditional deposits<sup>2</sup>

**Works with a network** of U.S. banks

**Available first day** of tax season

**Automated notifications** of deposited refunds

**Bad or no credit** OK

### How it works

Offer the client a Fast Forward along with a Refund Transfer<sup>3</sup>

Select Fast Forward in your tax prep software system & transmit the return. (Available for federal tax returns only)

Client notified via text and/or email once the IRS releases the refund and the money is deposited

### Costs

Zero cost to the tax pro

One time taxpayer fee of \$25 for Fast Forward & \$44.95 for the Refund Transfer

For more info visit [www2.sbtpg.com/ff](http://www2.sbtpg.com/ff)

Use your phone camera



**Tax pro can earn \$5**  
on every Fast Forward deposit once 10+ have funded<sup>4</sup>



## tax products you can count on

For over 33 years, we've been providing "tax products you can count on." If you've thought about expanding your practice with other companies, know that we process more Refund Transfers than any other organization in the industry. Plus we offer tailored services, tools, and assets you can't find anywhere else but with sbtpg.



1 Fast Forward by sbtpg is provided by Green Dot Bank. Terms and fees apply. To be eligible for Fast Forward, the taxpayer must have a Refund Transfer for a federal tax refund that is no more than \$10,000 and have selected direct deposit or a Green Dot Bank-issued debit or prepaid card as the disbursement method for their refund proceeds. Availability may vary based on the taxpayer's bank participating in Real-Time Payments, IRS pre-notification of pending refund deposit, and availability of funds. \$25.00 fee is not charged if the taxpayer is ineligible or if their refund is deposited to a new Green Dot Prepaid Visa Card disbursed through your office after 1/1/25. Check with transmitter for availability.

2 According to the IRS website, most refunds are disbursed in less than 21 days, when filed electronically. If a paper tax return is filed, the refund should be issued in about six to eight weeks from the date the IRS receives the return. If a customer chooses direct deposit; it may take additional time after the disbursement of the return for their financial institution to post the funds to their account. Refunds may be delayed longer for other reasons. If this happens, you should contact the IRS directly by calling the IRS Taxpayer Assistance Line (800-829-1040).

3 Refund Transfers are deposit products using Green Dot Bank, Member FDIC, that enable certain deductions from the account to be processed. Refund Transfers are not loans. Tax refund and e-filing are required in order to receive Refund Transfer. Fees apply. Terms and conditions are subject to change without notice. Ask your tax preparer about other IRS e-file options, some of which are provided at no additional cost.

4 Process 10+ funded Fast Forwards and receive a \$5 incentive for each funded Fast Forward deposited to taxpayers' bank accounts by 5/31/25. Incentives paid by 7/15/25.

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